

CALENDAR OF KEY DEADLINES

2001-02 APPORTIONMENTS

DUE DATES

I. FEBRUARY APPORTIONMENT

A. Annual (A) Apportionment Documents for Fiscal Year 2000-01

1) Attendance Reports ("J" Forms)

Districts/County Offices of Education

(J-18/19, J-18/19B, J-18/19CH, J-18/19S, J-18/19C,
J-22, J-22 Supplement [GATE], J-27/28

July 16, 2001

2) Tax Reports

a. Districts, Form J-29B

August 20, 2001

b. County Offices of Education, Form J-29C

August 20, 2001

c. Miscellaneous Funds, Form J-29.1

August 20, 2001

3) Revenue Limits

a. Districts, Form K-12(A)

October 15, 2001

b. County Offices of Education, Form O (A)

October 15, 2001

4) Special Education

a. NPS/LCI Data

October 31, 2001

b. Infant Data

October 31, 2001

B. First Principal (P-1) Apportionment Documents, 2001-02

C. Corrections to be applied at P-1, 2001-02

- 1) Corrections from all prior years for Attendance Forms,
Revenue Limits, AB 602, NPS/LCI, Infant,
ROC/P Handicapped Pupils, Adult
Education, ROC/P, GATE, and Tax Forms

October 15, 2001

2) Tax Reports

a. Districts, Form J-29B

November 19, 2001

b. County Offices of Education, Form J-29C

November 19, 2001

3) Revenue Limits

a. Districts, Form K-12 (P-1)

November 19, 2001

b. County Offices of Education, Form
O(P-1)

November 19, 2001

- 4) Special Education
 - a. NPS/LCI Data January 8, 2002
 - b. Infant Data January 8, 2002
- 5) Attendance Reports ("J" Forms)
Districts/County Offices of Education
(J-18/19, J-18/19B, J-18/19CH, J-18/19C, J-18/19S,
J-20, J-22, J-22 Supplement [GATE], J-27/28) January 14, 2002

II. JUNE APPORTIONMENT

Second Principal (P-2) Apportionment Documents, 2001-02

- 1) **Corrections to be applied at P-2, 2001-02**
Corrections for all prior fiscal years not
received by October 15, 2001 March 15, 2002
- 2) Tax Reports
 - a. Districts, Form J-29B April 15, 2002
 - b. County Offices of Education, Form J-29C April 15, 2002
- 3) Revenue Limits
 - a. Districts, Form K-12(P-2) April 15, 2002
 - b. County Offices of Education, Form O(P-2) April 15, 2002
- 4) Special Education
 - a. NPS/LCI Data April 19, 2002
 - b. Infant Data April 19, 2002
- 5) Attendance Reports ("J" Forms)
Districts/County Offices of Education
(J-7, J-18/19, J-18/19B, J-18/19CH, J-18/19C,
J-18/19S, J-22, J-22 Supplement [GATE], J-27/28) May 1, 2002

III. SPECIAL PURPOSE APPORTIONMENT, 2001-02

A. Pupil Transportation Reports

- 1) Annual Report of Pupil Transportation
Expense, Form J-141 October 15, 2001
- 2) Annual Report of SH/OH
Transportation Expense, Form J-141-S October 15, 2001

- | | |
|---|------------------|
| 3) Annual Report of ROC/P Transportation,
Form J-141-ROC/P | October 15, 2001 |
| 4) Report of School Buses, Form J-143 | October 15, 2001 |
| 5) Transfer of Transportation Services,
Form J-141-T | October 15, 2001 |
| 6) Worksheet for Pupil Transportation
Data Distribution, Form J-141-CW-2 | October 15, 2001 |
| 7) Informational Upload from Providers,
Form J-141-CW-2 Upload | October 15, 2001 |
| 8) Corrections for 2001-02 and prior | June 30, 2002 |

IV. INSTRUCTIONAL MATERIALS REPORTS

Direct Order:

- | | |
|--|---------------|
| <p>A. Statement of Written Assurance per
<i>Education Code</i> Section 60242.5 of
conformance to law and applicable rules and
regulations regarding instructional materials
purchased with funds from instructional
materials funds for grades K-8</p> | June 29, 2001 |
| <p>B. Statement of Written Assurance per
<i>Education Code</i> Section 60452(b) of
conformance to law and applicable rules
and regulations regarding instructional
materials purchased with funds from Schiff-
Bustamante Standards-Based Instructional
Materials Programs.</p> | June 15, 2001 |

V. MISCELLANEOUS REPORTS

- | | |
|---|--------------------|
| A. Morgan-Hart Grade 9 Class Size Reduction F.Y. 2000-01
Report of Enrollment, Form J-9MH | July 31, 2001 |
| B. Morgan-Hart Grade 9 Class Size Reduction F.Y. 2001-02
Application | June 30, 2001 |
| C. Miller-Unruh Certification, Form J-10A | September 17, 2001 |

- | | |
|---|------------------------|
| D. Annual Survey of Children in Local Institutions for Neglected and Delinquent Children, ESEA, Title 1 | December 14, 2001 |
| E. District Level foster child Survey | December 14, 2001 |
| F. School ADA Report (SIP) | January 17, 2002 |
| G. School Level CalWORKS and Free and Reduced Price Meal Report | February 15, 2002 |
| H. County CalWORKS and Free and Reduced Price Meal Report (School District Level) | February 15, 2002 |
| I. 2001-02 Operations Application, K-3 Class Size Reduction Form CSR-0-2 | 90 Days after Budget i |
| J. Report of Enrollment for Kindergarten and Grades 1-3 for Districts Participating in the Class Size Reduction Program 2001-02,J7-CSR | May 6, 2002 |

If you have any questions regarding this schedule, please contact Terri Emery at (916) 324-4551 (temery@cde.ca.gov) or Gary Miyamura at (916) 324-4543 (gmiyamu@cde.ca.gov).

SUBMIT ABOVE REPORTS TO:

California Department of Education
School Fiscal Services Division
560 J Street, Suite 150
Sacramento, CA 95814

G:\DATA\OFSMA\PA_Unit\Advance\Key Deadlines\CALENDAR
OF KEY DEADLINES 2001-02.doc

